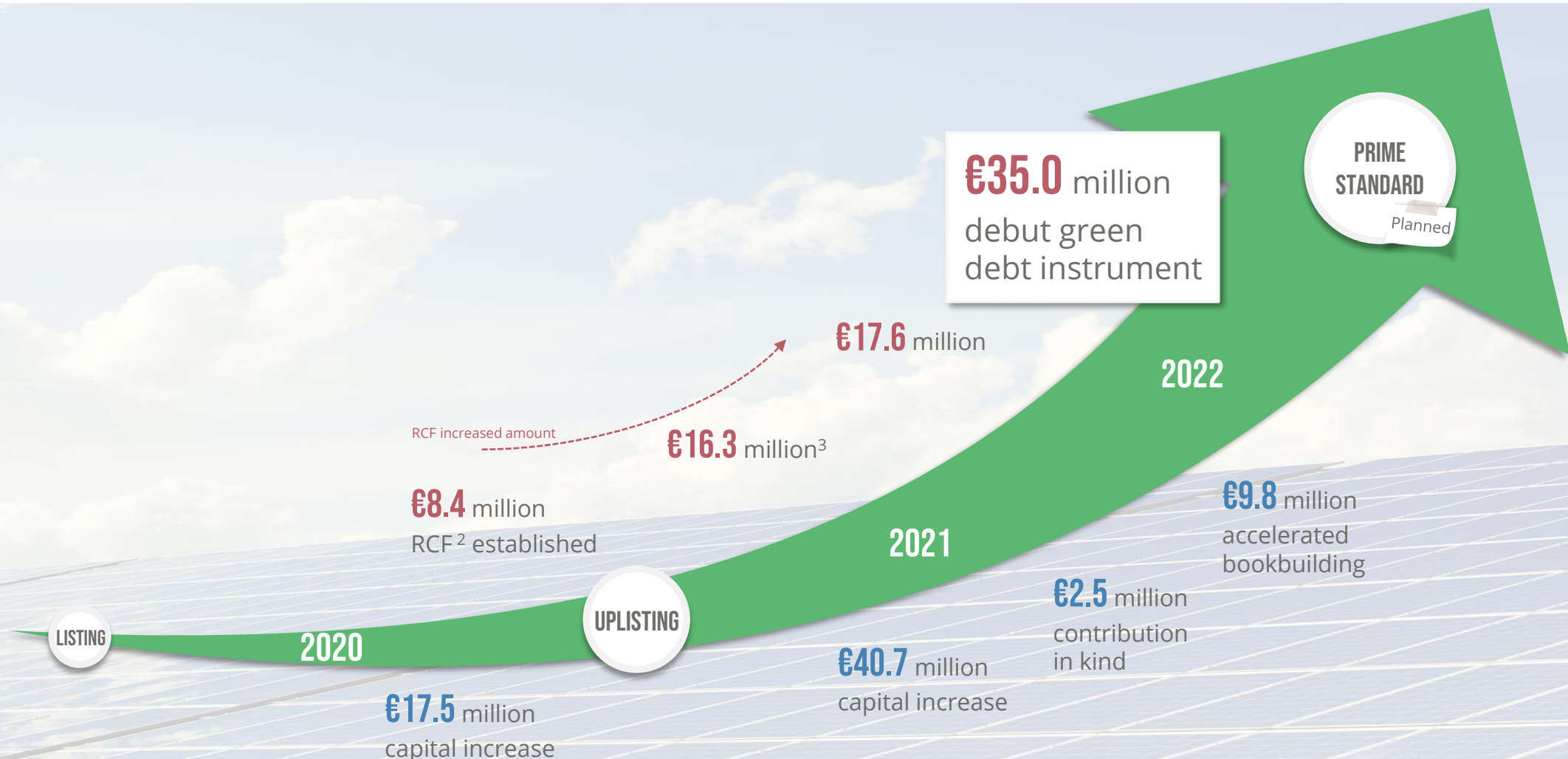


Pacifico Renewables' rapid funding evolution since listing



¹ Since listing. ² RCF refinanced with green debt instrument. ³ Temporarily reduced to €14.15 million.

Note: Listing on 19th November 2019, refers to the open market (Freiverkehr) of the Dusseldorf Stock Exchange, "uplisting" refers to "Primärmarkt" of the Dusseldorf Stock Exchange and continuous trading service on Xetra.

Highlights of Pacifico Renewables' debut green debt instrument



€35 MILLION
GREEN DEBT INSTRUMENT



TRANSACTION SUMMARY

35€ million secured loan private placement

Green financial instrument

Fixed coupon of 4.85%

5-year tenor

Refinancing of existing debt

Funding for further portfolio build-out

GREEN FINANCE FRAMEWORK



Green debt instrument issued under newly established Green Finance Framework



Alignment to ICMA Green Bond Principles



Channelling of proceeds into sustainable projects aligned with the UN Sustainable Development Goals and the EU Taxonomy



Annual reporting and independent auditing



Second Party Opinion obtained by ISS ESG



Co-CEO Dr. Martin Siddiqui: (...) we consider this private placement a landmark transaction for our company, and it demonstrates our ability to fund growth efficiently using different sources of capital.

Co-CEO Christoph Strasser: (...) the fact that we were able to emit an ICMA Green Bond Principles and EU-Taxonomy aligned green instrument, as verified by ISS ESG, shows that our decision to focus on sustainability from the very beginning has paid off.

